

SUMMARY OF RETIREE CONNECTION (ONLINE) MEETING

March 5, 2021

9:30 a.m.

Attending: Jandra Carter, David Gillispie, Dennis Hare, Larry Hightower, Myron Holder, Jacqueline Horton, Harry Kennedy, Donnie Shuck, Robert Sprehe, Leon Wahlbrink, and Gary Findlay (Retiree Elected Board Member).

Absent: Edie Nelson

Attending from MOSERS: Juanita Mummert, Assistant Benefits Officer-Education; Tricia Kliethermes, Education & Legal Specialist; Ronda Stegmann, Executive Director; Andrea Binkley, Chief Benefits Officer; Candy Smith, Communications Manager and Public Information Officer; Nicole Dawson, Digital and Print Content Creator; Mike Azar, Communications Technologist; and Pettina Duenckel, Executive Project Coordinator.

Attending as Guests: From MO Deferred Comp: Cindy Rehmeier, Manager of Defined Contribution Plan; Brooke Rowden, Education Coordinator; and Don Wilson, Education Specialist. From Missouri Consolidated Healthcare Plan (MCHCP): Jody Tellman, Education Specialist; and Kevin Grawe, Education Specialist.

Ms. Mummert opened the meeting by welcoming the attendees and providing an overview of the meeting agenda. The entire agenda was devoted to a preview of a 2021 Coffee Break session.

Ms. Mummert provided an overview of the content to be shared during the MOSERS Welcome and Wrap-up portions of the Coffee Breaks. This included an overview of the current Six-word Story Project completed by the group. Ms. Kliethermes provided an update of the stories that had been submitted by other state retirees.

Ms. Mummert introduced Don Wilson, Education Specialist from MO Deferred Comp, as the first speaker. Mr. Wilson presented *Retirement Income Spend-down Strategies* which is the first topic to be presented during the Coffee Breaks sessions.

Ms. Mummert introduced Jody Tellman and Kevin Grawe, Education Specialists from MCHCP as the second speakers. Ms. Tellman presented *MCHCP Coverage for Medicare Eligible Members* which is the second topic to be presented during the Coffee Breaks sessions.

Ms. Mummert discussed and provided updates on the technological aspects of hosting the Coffee Breaks online, providing recordings publicly and how survey data would be captured online.

SUMMARY OF RETIREE CONNECTION (ONLINE) MEETING

March 5, 2021

9:30 a.m.

Ms. Kliethermes discussed the process for mailing packets to all Coffee Break enrollees and provided an update on current enrollment numbers.

Ms. Mummert provided a reminder on the Recruitment Project, including member biographies. The project was postponed until after the 2021 Coffee Break Season and COVID-19 restrictions were no longer a requirement and the deadline for the biographies had been extended until this spring.

The meeting adjourned. The next regularly scheduled meeting is set for June 4, 2021.
