| | | | 20 | 025 MOSER | S LEGISL | ATIVE TRA | CKING | | | | | |
|--------------------------|----------------------|---|--|--|--|---|-----------------------------------|-----------------------|---|---|--|-------|
| | Legislative Prop | posal | | Origina | ating Cham | ber | | | Opposite | Chamber | | |
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | | | | | SENATE BI | LLS | | | | | | |
| SB 71 - Gregory | | House Amendment 5 adds ability of investment fiduciaries to close certain records | Education | Public Hearing Conducted 2/11/25 Exec Session Conducted 2/18/25 | SCS Voted Do Pass 2/18/25 Voted Do Pass - Fiscal Oversight 3/13/25 | SS SCS Perfected w/ Amendments 3/11/25 | Third Read & Passed 3/13/25 | Emerging Issues | Public Hearing Conducted 4/7/25 Exec Session Conducted 4/14/25 | HCS Voted Do Pass 4/23/25 Voted Do Pass - Fiscal Review 5/1/25 | Third Read & Passed w/ Amendments 5/1/25 Truly Agreed to & Finally Passed 5/6/25 | |
| <u>SB 194 - Brattin</u> | All Public Entities | Prohibits public entities from accepting payments using central digital bank currency | Insurance & Banking | Public Hearing Conducted 3/11/25 | | | | | | | | |
| SB 227 - Carter | All Public Entities | Prohibits public entities from contracting with certain companies unless contract contains written certification that the company does not engage in any kind of economic boycott | Economic & Workforce Development | Public Hearing Conducted 3/5/25 | | | | | | | | |
| <u>SB 272 - Black</u> | All Public Entities | Prohibits public entities from contracting with certain companies unless contract contains written certification that the company does not engage in any kind of economic boycott | Economic & Workforce Development | Public Hearing Conducted 3/26/25 Exec Session Conducted 4/2/25 | Voted Do Pass 4/2/25 | | | | | | | |
| <u>SB 338 - Moon</u> | All Public Entities | Prohibits preferential treatment or discrimination based on ESG scores relative to public procurement and contracting | Insurance & Banking | Public Hearing Canceled 3/11/25 Public Hearing Conducted 4/8/25 | | | | | | | | |

| | Legislative Pro | posal | | Origina | ating Cham | ber | | | Opposite | Chamber | | |
|--------------------------|--------------------------------|--|--|--|---------------------------------|-----------|-------------------------|-----------------------|-------------------------|----------------|-------------------------|---|
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | _ | | | | SENATE BI | LLS | | | | | | |
| <u>SB 389 - Black</u> | Public Retirement Systems | Modifies fiduciary investment provisions relative to ESG considerations and proxy voting for all public pension plans | Local Government, Elections, & Pensions | | | | | | | | | * ESG is the abbreviation for Environmental, Social, and Governance |
| SB 425 - Mosley | Public Retirement Systems | Any participant of a state or local retirement plan who is deemed unfit for public office shall not be eligible to receive any retirement benefits from the plan | Rules, | | | | | | | | | |
| SB 514 - Black | Public Retirement Systems | Prohibits systems' funds from being used to advocate, support, or oppose ballot measures or candidates | Local Government, Elections, & Pensions | Public Hearing Conducted 3/10/25 Exec Session Conducted 3/24/25 | SCS Voted Do Pass 3/24/25 | | | | | | | |
| SB 529 - Crawford | Public Retirement Systems | Requires divestment and prohibits future investment of fund holdings in certain Chinese entities or products | Insurance & Banking | | | | | | | | | |
| SB 667 - Henderson | MOSERS | Removes provision that makes administrative law judges who are removed from office by impeachment or misconduct, or disbarred, ineligible for MOSERS retirement | Judiciary & Civil & Criminal Jurisprudence | Public Hearing Conducted 4/9/25 Exec Session Conducted 4/16/25 | Voted Do Pass 4/16/25 | | | | | | | |
| SJR 16 - Mosley | General Assembly; MOSERS | Increases pay of General Assembly members and increases number of members in the House of Representatives to 170. | Rules, Joint Rules, Resolutions, & Ethics | | | | | | | | | |

| | Legislative Pro | posal | | Origina | ating Cham | ber | | | Opposite | Chamber | | |
|-------------------------------|-----------------------|--|-----------------------|--|--|---|---|---|---|------------------------------------|---|---|
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | | | | | HOUSE BII | LS | | | | | | |
| | | | | Public Hearing Conducted 2/24/25 Hearing Conducted - Sub Committee on Appropriations 3/4/25 Hearing Held | HCS Voted Do Pass | Pefected with Amendments | Third Read & Passed 4/3/25 Conference Committee Report Third Read & Passed | | Public Hearing Conducted 4/15/25 Exec Session Conducted | SCS Voted Do Pass | SCS Third Read & Passed 4/29/25 Conference Granted 4/30/25 Truly Agreed to & Finally Passed | |
| HB 5 - Deaton HB 44 - McGirl | Retirement Systems | Bill as amended adds ability of investment fiduciaries to close certain records; modifies fiduciary investment provisions relative to ESG considerations and proxy voting for all public pension plans; and requires divestment and prohibits future investment of fund holdings in certain Chinese entities or products | Budget | Public Hearing Conducted 2/6/25 Exec Session Condcuted 2/20/25 | 3/24/25 HCS Voted Do Pass 2/20/25 Voted Do Pass Rules - Legislative Oversight 3/6/25 HCS Voted Do Pass - Fiscal Review 4/1/25 | 4/1/25 Perfected 3/26/25 | 5/9/25 Third Read & Passed 4/2/25 | Local Government, Elections & Pensions | Public Hearing Conducted 4/22/25 Exec Session Conducted 4/28/25 Voted Do Pass - Fiscal Oversight 5/5/25 | 4/16/25 SCS Voted Do Pass 4/28/25 | 5/9/25 House Bills for Third Reading | Bill String is SCS HCS HBs 44 & 426 |
| <u>HB 83 - Veit</u> | MOSERS | Removes provision that makes administrative law judges who are removed from office by impeachment or misconduct, or disbarred, ineligible for MOSERS retirement | Judiciary | Public Hearing Conducted 2/19/25 Exec Session Conducted 2/26/25 | HCS Voted Do Pass 2/26/25 HCS Voted Do Pass Rules - Legislative Oversight 3/13/25 | House Bills for Perfection - Formal Calendar | | | | | | |

| | Legislative Pro | oosal | | Origina | ating Cham | ber | | | Opposite | Chamber | | |
|------------------------------|------------------------------|--|-----------------------|--|--|---------------------------------------|--------------------------------------|---|--|---|--|-------------------------------------|
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | | | | | HOUSE BII | LLS | | | <u> </u> | | <u> </u> | |
| UD 422 V. '' | MOSSES | Removes provision that makes administrative law judges who are removed from office by impeachment or misconduct, or disbarred, ineligible for MOSERS | | Public Hearing Conducted 2/19/25 Exec Session Conducted | HCS Voted Do Pass 2/26/25 HCS Voted Do Pass Rules - Legislative Oversight | | | | | | | |
| HB 123 - Veit HB 126 - Veit | Public Retirement Systems | Bill as amended prohibits systems' funds from being used to advocate, support, or oppose ballot measures or candidates | Judiciary | 2/26/25 Public Hearing Conducted 2/18/25 Exec Session Conducted 2/25/25 Rules - Legislative 3/13/25 Exec Session Conducted - Fiscal Review 4/10/25 | HCS Voted Do Pass 2/25/25 Voted Do Pass Rules - Legislative 3/13/25 Voted Do Pass - Fiscal Review 4/10/25 | HCS Perfected w/ Amendments 3/31/25 | Third Read Calendar - Informal | Local Government, Elections & Pensions | | | | Bill String is HCS HBs 126 & 367 |
| HB 147 - Hovis | Public Retirement Systems | Bill as amended adds ability of investment fiduciaries to close certain records; modifies fiduciary investment provisions relative to ESG considerations and proxy voting for all public pension plans; and requires divestment and prohibits future investment of fund holdings in certain Chinese entities or products | Pensions | Public Hearing Conducted 1/20/25 Exec Session Conducted 2/6/25 | Voted Do Pass 2/6/25 Voted Do Pass Rules - Legislative 2/27/25 Voted Do Pass - Fiscal Review 4/1/25 Voted Do Pass - Fiscal Review 5/8/25 | Perfected w/ Amendments 3/26/25 | Third Read & Passed 4/2/25 | General Laws | Public Hearing Conducted 4/15/25 Exec Session Conducted 4/24/25 | SCS Voted Do Pass 4/24/25 SCS Voted Do Pass - Fiscal Oversight 5/1/25 | Third Read & Passed 5/6/25 Truly Agreed to & Finally Passed 5/8/25 | |

| | Legislative Pro | posal | | Origina | ating Cham | ber | | | Opposite | Chamber | | |
|--------------------------|---|---|-----------------------|--|---|--|----------------------------------|--|--|---------------------------------|-------------------------|--|
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | | | | | HOUSE BIL | .LS | | | | | | |
| HB 176 - Parker | MOSERS | Bill as amended removes provision that makes administrative law judges who are removed from office by impeachment or misconduct, or disbarred, ineligible for MOSERS retirement | General Laws | Public Hearing Conducted 2/11/25 Exec Session Conducted 2/18/25 | HCS Voted Do Pass 2/18/25 Voted Do Pass - Rules Admin Oversight 3/4/25 Voted Do Pass - Fiscal Review 4/1/25 | Perfected w/ Amendments 3/26/25 | Third Read & Passed 4/2/25 | Judiciary & Civil & Criminal Jurisprudence | Public Hearing Conducted 4/16/25 Exec Session Conducted 4/23/25 | SCS Voted Do Pass 4/23/25 | | |
| HB 196 - Seitz | All State-Managed | Prohibits state entities from investing funds in a foreign adversary and requires divestment from prohibited holdings | General Laws | Public Hearing Conducted 2/25/25 | 4/1/23 | 3/20/23 | 4/2/23 | Jurisprudence | 4) 23) 23 | 4) 23) 23 | | |
| HB 657 - Owen | Public Retirement Systems | Modifies fiduciary investment provisions relative to ESG considerations and proxy voting for all public pension plans | Pensions | Public Hearing Conducted 1/30/25 Exec Session Conducted 2/6/25 | Voted Do Pass 2/6/25 Voted Do Pass Rules - Legislative Oversight 2/24/25 | Dropped from Calendar Pursuant to House Rules 5/6/25 | | | | | | |
| HB 686 - Steinmeyer | MOSERS/MPERS; Public Retirement Systems | Adds single sum or installment repayment as an option to recover a benefit overpayment; authorizes the board to offer an annuity buyout; and prohibits systems' funds from being used to advocate, support, or oppose ballot measures or candidates | Pensions | Public Hearing Conducted 1/30/25 Exec Session Conducted 2/20/25 | HCS combined bill w/ HB 735 HCS Voted Do Pass 2/20/25 | | | | | | | Bill String is now HCS HBs 735 & 686 |

| | Legislative Prop | posal | | Origina | ating Cham | ber | | | Opposite | Chamber | | |
|---------------------------|---|---|-----------------------|---|---|--|-----------------------------------|--|-------------------------|----------------|-------------------------|--|
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | | | | | HOUSE BII | .LS | | | | | | |
| <u>HB 688 - O'Donnell</u> | MOSERS | If the Board certifies an employer contribution rate higher than 28.75%, state would be required to request funding and pay, on behalf of MOSERS-participating colleges and universities, the excess amount | | | | | | | | | | |
| <u>HB 735 - Deaton</u> | MOSERS/MPERS; Public Retirement Systems | Adds single sum or installment repayment as an option to recover a benefit overpayment; authorizes the board to offer an annuity buyout; and prohibits systems' funds from being used to advocate, support, or oppose ballot measures or candidates | Pensions | Public Hearing Conducted 1/30/25 Exec Session Conducted 2/20/25 | HCS combined bill w/ HB 686 HCS Voted Do Pass 2/20/25 HCS Voted Do Pass House Rules - Admin 3/6/25 | HCS Perfected 4/8/25 | Third Read & Passed 4/10/25 | Government, Elections & Pensions | | | | Bill String is now HCS HBs 735 & 686 |
| <u>HB 905 - Owen</u> | MOSERS | Allows judges who turn seventy years old during their term to complete their term | | | | | | | | | | |
| <u>HB 976 - Hovis</u> | LAGERS & Public Retirement Systems | HCS adds ability of investment fiduciaries to close certain records | Pensions | Public Hearing Conducted 2/27/25 Exec Session Conducted 3/6/25 Public Hearing Conducted 2/6/25 | HCS Voted Do Pass 3/6/25 Voted Do Pass Rules - Legislative 4/7/25 HCS Voted Do Pass 2/27/25 Voted Do Pass Rules - | Dropped from Calendar Pursuant to House Rules 5/6/25 | | | | | | |
| <u> HB 977 - Hovis</u> | Public Retirement Systems | prohibits future investment of fund holdings in certain Chinese entities or products | Pensions | Exec Session Condcuted 2/27/25 | Admin Oversight 4/14/25 | | | | | | | |

| | Legislative Pro | posal | | Origina | ating Cham | per | | | Opposite | Chamber | | |
|--------------------------|----------------------|--|-----------------------|--|---------------------------------|-----------|-------------------------|-----------------------|-------------------------|----------------|-------------------------|-------|
| Bill Number & Sponsor | Affected Entities | Description | Committee Assigned | Date/Time Hearing Rm | Comm Action | Perfected | 3rd Read & Passed | Committee Assigned | Date/Time Hearing Rm | Comm Action | 3rd Read & Passed | NOTES |
| | | | | | HOUSE BIL | LS | | | | | | |
| <u>HB 1526 - Knight</u> | MOSERS | Allows certain juvenile court employees to receive creditable prior service if they were not eligible to participate and offered participation in a county retirement plan | Pensions | Public Hearing Completed 4/3/25 Exec Session Scheduled 4/24/25 | HCS Voted Do Pass 4/24/25 | | | | | | | |
| <u> HJR 65 - Owen</u> | MOSERS | Contitutional amendment to allow judges who turn seventy years old during their term to complete the remainder of their term | | | | | | | | | | |