



**Missouri State Employees' Retirement System
Board Education Conference
Embassy Suites by Hilton St. Louis - St. Charles
Two Convention Center Plaza, St. Charles, MO
www.gotomeeting.com, Meeting ID 358-805-621
May 28, 2025 – 9:00 a.m.
Agenda**

Open Session

9:00 a.m. – 10:45 a.m.	Proposed Strategic Plan Fiscal Years 2026-2030
10:45 a.m. – 11:00 a.m.	Break
11:00 a.m. – 12:00 p.m.	Project Phoenix Overview
12:00 p.m. – 12:45 p.m.	Lunch
12:45 p.m. - 2:00 p.m.	Investments – Market Outlook & Asset Allocation
2:00 p.m. – 2:45 p.m.	Investments – Portable Alpha
2:45 p.m. – 3:00 p.m.	Break
3:00 p.m. – 3:45 p.m.	Investments – Private Markets
3:45 p.m. – 4:45 p.m.	Funding Policy Discussion

MISSOURI STATE EMPLOYEES' RETIREMENT SYSTEM
BOARD EDUCATIONAL CONFERENCE
REGULAR SESSION MINUTES
EMBASSY SUITES BY HILTON ST. LOUIS - ST. CHARLES
ST. CHARLES, MO
WITH OPTIONAL VIRTUAL ATTENDANCE
MAY 28, 2025 – 9:00 A.M

Ms. Crystal Wessing, Mr. Gary Findlay, Commissioner Ken Zellers, Sen. Rusty Black, Sen. Doug Beck, Mr. Joe Keifer, Ms. Jenny Jacobs, Mr. Gary Metzger, Rep. Don Mayhew, and Rep. Dirk Deaton, attended in person. Treasurer Vivek Malek attended virtually. Mr. Tom Deuschle, designee of the Treasurer, attended in person as a guest.

Attending from MOSERS: Abby Spieler, Executive Director; Paul Moyer, Chief Technology Officer; Rochelle Reeves, General Counsel; Cindy Dixon, Chief Operating Officer; Cindy Rehmeier, Manager of Defined Contribution Plans; Nicki Russell, Chief Auditor; TJ Carlson, Chief Investment Officer; Jeremy Pond, Chief Financial Officer; Ed Robertiello, Managing Investment Director; Tyson Rehfeld, Deputy Chief Investment Officer; Scott Hankins, Managing Director - Investment Risk & Operations; Tinisha Eickhoff, Managing Risk & Operations Officer; Lisa Verslues, Human Resources Officer; Candy Smith, Chief Communications Officer; Pettina Duenckel, Executive Project Coordinator; and Debbie Johnson, Board Administrator. Patrick Morgan, Investment Legal & Compliance Counsel; Shelby Murdock-Kempf, Associate Counsel; Jamie Mullen, Employer Services Manager; Lindsey Bestgen, Senior Risk & Operations Officer; Callie Simmons, Investment Analyst III; Kelsey Harris, Marketing Technologist; Dylan Weaver, Operations Analyst I; Brooke Rowden, Defined Contribution Plans Marketing & Education Coordinator; Logan Roling, Investment Analyst I; Leandro Bedolla, Investment Analyst III; Ahmad Khan, Senior Investment Officer; and Isaac Beckel, Managing Investment Officer, attended virtually.

Pat Beckham and Bryan Hoge, Cavanaugh Macdonald Consulting; Tim McEnery, Ian Toner, and Samantha Grant, Verus Investments; and Tom Litz, Thompson Coburn, attended in person.

The Board held its annual education conference at Embassy Suites by Hilton St. Louis St. Charles in St. Charles, MO.

The topics listed on the attached agenda were presented and discussed. The meeting adjourned at 4:15 p.m.


Crystal Wessing, Chair


Abby Spieler, Executive Director