

Missouri State Employees' Retirement System Board Education Conference Embassy Suites by Hilton St. Louis - St. Charles Two Convention Center Plaza, St. Charles, MO www.gotomeeting.com, Meeting ID 358-805-621 May 28, 2025 – 9:00 a.m. Agenda

Open Session

9:00 a.m. – 10:45 a.m.	Proposed Strategic Plan Fiscal Years 2026-2030
10:45 a.m. – 11:00 a.m.	Break
11:00 a.m. – 12:00 p.m.	Project Phoenix Overview
12:00 p.m. – 12:45 p.m.	Lunch
12:45 p.m 2:00 p.m.	Investments – Market Outlook & Asset Allocation
2:00 p.m. – 2:45 p.m.	Investments – Portable Alpha
2:45 p.m. – 3:00 p.m.	Break
3:00 p.m. – 3:45 p.m.	Investments – Private Markets
3:45 p.m. – 4:45 p.m.	Funding Policy Discussion